

MA Financial Group

Level 27, Governor Phillip Tower, 1 Farrer PI, Sydney NSW 2000

8 June 2021

Change of company name to MA Financial Group Limited

Fund: MA Secured Real Estate Income Fund ARSN 648 810 904

At the recent AGM of Moelis Australia Limited held on Friday 28 May 2021, shareholders approved the change of name of Moelis Australia Limited to **MA Financial Group Limited (Name Change)**.

The Manager and Responsible Entity of the Fund are both wholly owned subsidiaries of MA Financial Group Limited.

The Product Disclosure Statement (PDS), the Reference Booklet and the Financial Services Guide (collectively **Disclosing Documents**) have not been updated to reflect the Name Change. This will be done at the next periodic review of the Disclosing Documents.

However, marketing material going forward will reflect the Name Change and branding changes.

Although email addresses and website links have been updated, the Responsible Entity will work to ensure that all former website links and email addresses in Disclosing Documents continue to work as intended.

The latest Disclosing Documents are available at https://mafinancial.com/asset-management/retail-funds/ma-secured-real-estate-income-fund/.

Unless otherwise defined in this document, defined terms have the meaning given to them in the PDS.

More information

If you have any queries regarding the above, please call us on +61 2 8288 5594 or email us at MAclientservices@MAfinancial.com.